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FS ITALIANE, NEW 12 YEARS EURO 160 MILLION BOND ISSUE SUBSCRIBED BY EUROFIMA

- *private placement for investments in rolling stock*
- *bond maturity in 2034*

Rome, 1 June 2022

FS Italiane signed a new private placement with Eurofima, which subscribed Euro 160 million twelve-year floating rate notes.

The bond proceeds are earmarked to investments in rolling stocks for public service in Italy operated by Trenitalia.

The funded trains are aligned to the EU Taxonomy criteria and contribute positively to environmental and social sustainability promoting the modal shift to rail.

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