

Press Release

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FS ITALIANE, NEW 10 YEARS EURO 100 MILLION BOND ISSUE SUBSCRIBED BY EUROFIMA

Private placement for investments in rolling stock. Bond maturity in 2033

Rome, 12 June 2023

FS Italiane signed a new private placement with Eurofima, which subscribed Euro 100 million ten-year floating rate notes.

The bond proceeds are earmarked to investments in rolling stocks for public service in Italy operated by Trenitalia.

The funded trains are aligned to the EU Taxonomy criteria and contribute positively to environmental and social sustainability promoting the modal shift to rail.

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