

## **FS ITALIANE, EMTN PROGRAMME UPDATED AND INCREASED UP TO 9 BILLION EURO**

- **new opinion on the compliance of the *Green Bond Framework* with the EU Taxonomy of Sustainable Activities**

Rome, 15 December 2021

FS Italiane updated its “Euro Medium Term Notes” (EMTN) Programme for Institutional Investors listed on the Irish Stock Exchange, increasing its size up to 9 billion of euro, from the previous 7 billion and signing the documentation with 27 dealers.

The updated and increased Programme received confirmation on the current rating, BBB- from Fitch and BBB from S&P.

Since 2013, when the EMTN Programme was established, FS Italiane has issued 17 private and public notes, including 3 Green Bonds.

FS bonds will be still devoted to finance projects with positive ESG impacts, such as passenger trains for regional and high-speed transport, freight trains and buses as well as the completion of the High Speed infrastructure. Further green issuances will finance, in particular, the new Pop & Rock and Frecciarossa 1000 trains of Trenitalia, according to the current FS *Green Bond Framework*, which has recently received a new and key certification by Sustainalytics, about the full compliance of the FS Group Eligible Green Projects with the European Taxonomy of Sustainable Activities:

[https://www.fsitaliane.it/content/dam/fsitaliane/Documents/investor-relations/FS Italiane Sustainalytics GBF EU Taxonomy Alignment.pdf](https://www.fsitaliane.it/content/dam/fsitaliane/Documents/investor-relations/FS%20Italiane%20Sustainalytics%20GBF%20EU%20Taxonomy%20Alignment.pdf)