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### **FS ITALIANE: NEW BOARD RESOLUTION ON 2023 FUNDING INSTRUMENTS**

- **approved new m/l-term bond issuances up to Eur 3.1 billion**
- **approved the increase of the plafond of the EMTN Programme up to Eur 12 billion**
- **approved Commercial Paper Programme up to Eur 2 billion**

Rome, 28<sup>th</sup> February 2023

The Board of Directors of FS Italiane approved today the issuance of new EMTN bonds and other medium/long-term funding instruments up to a total maximum amount of Eur 3.1 billion to cover the medium/long-term needs of the FS Group.

The Board also approved the increase of the EMTN Programme up to Eur 12 billion from the current Eur 9 billion.

The issuances, under the EMTN Programme listed on the Irish Stock Exchange, will be reserved for Institutional Investors.

As part of the new EMTN bond issuances, FS Italiane is also planning new green bonds aimed at financing the investments of its subsidiaries.

It was also resolved the establishment of a Commercial Paper Programme up to a maximum amount of Eur 2 billion.

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